References

A reference is a connection between two different objects in Insight. This section will show you how to create, edit, and delete references, and also how to create connections between different object schemas.

Creating, editing, and deleting references

You can add, delete, or edit references in Insight by clicking Insight > Global Configuration. If you have Insight administrator privileges, you can also add as many additional references as you like.

Creating, editing, and deleting references

To add a reference, you need to be logged in with an Insight administrator role:

1. Click Insight in the left sidebar.
2. Under Configuration, Click Global Configuration.
3. Under the References tab, fill in a Name for the reference, a Description, and select a Color.
4. Click Add to add the new reference.

To edit a reference, you need to be logged in with an Insight administrator role:

1. Click Insight in the left sidebar.
2. Under Configuration, Click Global Configuration.
3. Under the References tab, click on Name, Description, or Color to edit the reference.
4. Click Update.

To delete a reference, you need to be logged in with an Insight administrator role:

1. Click Insight in the left sidebar.
2. Under Configuration, Click Global Configuration.
3. Under the References tab, click Delete on the reference you want to remove.
4. Click Delete to confirm and remove the reference permanently.

Connecting object schemas

Insight 5.4 introduces the ability to connect two objects in different schemas. This opens up a lot of possible ways of modeling your data.
Allow others to select objects from this schema allows other schemas to view and reference any objects or object types contained in this schema. It can be used to combine individual object schemas into an even larger collection of data.

To allow others to select objects from this schema, you must be logged in an Insight Administrator or Insight Schema Manager role:

1. If you are in the Insight > Object Schemas view:
   a. Click the cogwheel next to the schema you want to configure.
   b. In the dropdown, select Configure.
   c. Under the General tab, click Allow others to select objects from this schema, at bottom.

2. If you are within an object schema:
   a. Click Object Schema at top-right and select Configure.
   b. Under the General tab, click Allow others to select objects from this schema, at bottom.